

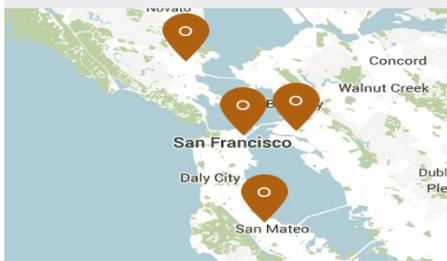
FIRM OVERVIEW

When you choose a CPA, there are certain things you expect: audit and accounting services, tax planning and preparation, retirement and long-term financial planning advice. But if your CPA firm stops here, they're not giving you what you deserve. DZH Phillips is one of the largest majority women-owned accounting and advisory firms in the San Francisco Bay Area, with offices in San Francisco, Oakland and Burlingame.

Backed by more than 50 years of industry knowledge and experience, our staff is attuned to your most critical opportunities and challenges.

LOCATIONS

San Francisco • Oakland • San Rafael • Burlingame



CORE SERVICES

- Tax
- Assurance and Advisory
- Litigation Consulting
- Forensic Accounting
- Wealth Management
- Outsourced Accounting and CFO Advisory

INDUSTRIES

- Nonprofit Organizations
- Consumer Goods
- Real Estate
- Professional Services
- Wealth Management
- Financial Services
- Construction and Engineering
- Technology

Service Offerings

The firm provides a full range of accounting and audit services and maintains an extensive knowledge of tax strategies, audit best practices, forensics, wealth management and business advisory expertise to serve the needs of businesses, nonprofit organizations, families and individuals.

PROUD SUPPORTER OF:



UNIVERSITY OF
SAN FRANCISCO
School of Business



RUBICON
PROGRAMS



CLIENT TESTIMONIALS

“DZH Phillips brings a unique fusion of technical knowledge, business acumen and creativity which takes their contribution well beyond the ‘CPA’ box. Their work and ideas give our firm the confidence and tools to drive profitability in our business.”

– Scott Brauning, Principal and Founder, Build Group

“The DZHP team has been a pleasure to work with. Their proactive mindset combined with their solution-based approach makes them a trusted resource and an effective extension of our team. We value their ability to deliver insightful advice in a very timely fashion.”

– Feris Rifai, CEO and Founder, Bay Dynamics

“We chose DZH Phillips for a few reasons. They didn’t try to oversell us a lot of services we didn’t need, and we felt like we were building a relationship together as we grew. We also liked that they offered some expertise in our industry that not a lot of other firms did. And finally, they had a good variety of services.”

“We’re very happy with the service we received from DZH Phillips and recommend them whenever we can. They are great at what they do, and represent a good value for their time and effort they spend.”

– Adam Lynch, Chief Operating Officer, Marine Layer

For More Information, Contact:

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RECOGNITION

INSIDE Public Accounting
2016 TOP 200 FIRM

We were recognized a fifth time by the San Francisco Business Times in 2017 as the 18th Largest Accounting Firm in the Bay Area.

SAN FRANCISCO BUSINESS TIMES

top 100
Women-Owned
Businesses 2016

Last year we were recognized as the 33rd Largest Women-Owned Business in the Bay Area by the San Francisco Business Times, as over 60% of our 110 employees and seven out of nine of our partners are women. This year for the first time, Accounting Today listed our firm as a Top firm in the West.