



VALUATION

Determining value is critical when you are looking to make a decision on selling your business, forming a new entity, rewarding employees, acquiring an operation, or planning your estate. At DZH Phillips, we connect the dots in the valuation process so you can be confident in making strategic decisions about your largest investment. Leveraging our knowledge, experience, and relationships will give you the confidence to make solid decisions to achieve your strategic goals. Our backgrounds as CPAs give us the business acumen needed to evaluate business operations and identify tax opportunities to give you practical advice. Our advance designation of Certified Valuation Analysts gives us the ability to provide accurate appraisals.



Connecting the Dots and Providing a Solution

Our approach to business valuation is uncommon. We have a multi-step process that is designed to “connect the dots” to improve communications, keep all parties synchronized, and arm you with information. Our uncommon process connects the constituents including: business owners, attorneys, judges, financial and tax consultants, and bankers.

DZH Phillips provides a range of valuation and advisory services that give our clients confidence and information so they can make strategic business decisions and achieve their goals. Our valuation and advisory services are offered to meet the following business challenges: gift and estate planning, completing a merger or acquisition, business exit planning, expert witness testimony, financial reporting, and tax management .